

PLAN, SAVE, SUCCEED!

Expect the Unexpected With **Math**[®]

A Program of The Actuarial Foundation

Reach your goals by following a budget.

1. PLAN

Create a budget by estimating your income and expenses.

2. SAVE

Adjust your budget by increasing income or reducing expenses.

3. SUCCEED

When income exceeds expenses, you'll have money to save, spend, and/or give back to the community.



Test your personal financial literacy skills at www.actuarialfoundation.org/plansavesucceed